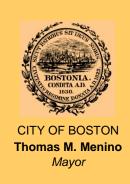
Fourth Community Workshop

Community Workshop for Redevelopment Planning of Melnea Cass Blvd. & Washington St. Parcels (P-8, 9 & 10)



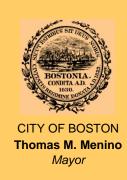


Wednesday, July 23rd, 2008 FROM 6:00 PM TO 8:30 PM

Welcome & Overview



- Roxbury Strategic Master Plan (RSMP)
- RSMP Oversight Committee
- Oversight Committee RFP Process
- Project Review Committee
- Planning Team

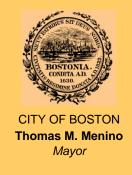


Fourth Community Workshop

Process

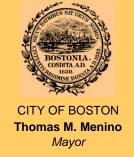
TONIGHTS WORKSHOP AGENDA

- Welcome and Overview
- II. Summary of Prior Community Workshops
- III. Area & Site Urban Analysis
- IV. Site Configurations, Uses & Urban Concepts
- V. Building Design Height & Size
- VI. Small Group Breakout Session
 - Configuration, Uses & Concepts
 - Building Height & Size
 - Employment Strategies and Ideas
- VII. Group Reporting & Summary Recommendations



Area History

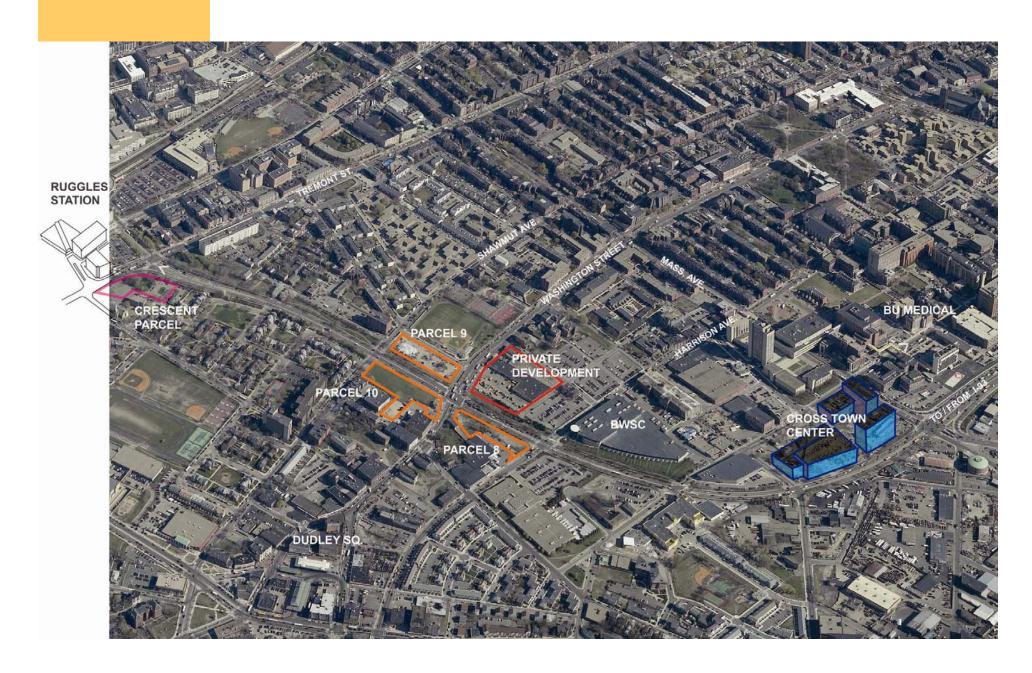




Roxbury Educator and Activist, 1896 - 1978

T Newton St **Planning Context** T Worcester Square hal productive !! Ruggles Massachusetts Ave T Lenox St Parcel 9 2000 WASHINGTON ST Parcel 10 PARCEL P-3 Roxbury Crossing Parcel 8 Dudley Square BARTLETT URBAN RING HARBOR TRIAL SOUTHWEST CORRIDOR **DUDLEY SQUARE** COMM. DISTRICT CITY OF BOSTON CONSERVATION Thomas M. Menino DISTRICT Mayor **PROTECTION** AREA

Existing Conditions



Building Types

5 - 6 Story Mixed Use / Residential Buildings









Boston's Evolving Economy

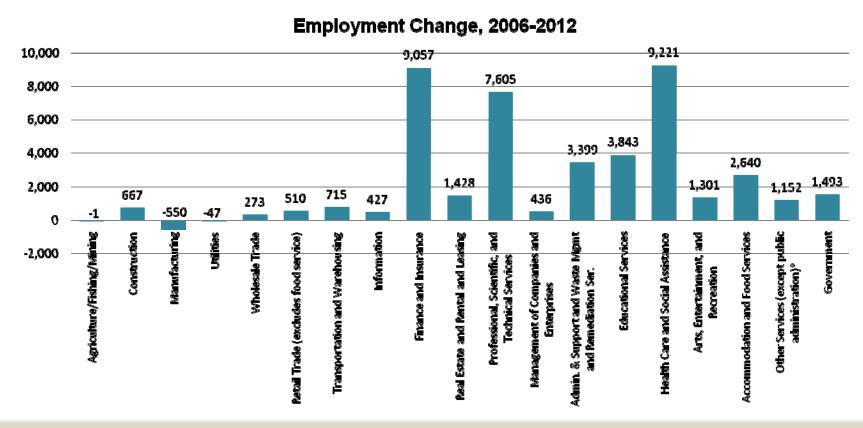




Presentation By: John Avault, Chief Economist Research Division April 24, 2008

Employment Change

- There are expected to be over 43,000 new jobs created in Boston by 2012.
- The majority of these new jobs are expected to occur in *Health Care and Social Assistance, Finance and Insurance*, and *Professional*, *Scientific*, and *Technical Services*.

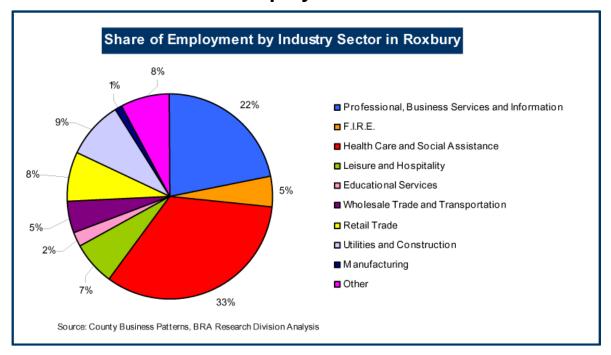


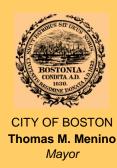


- ROXBURY Is Home to 755 Establishments
- 13,382 Jobs or 3% of Total Jobs in Boston
- Three Largest Sectors
 - Heath Care and Social Assistance 33%
 - Professional and Business Services and Information 22%
 - Utilities and Construction 9%

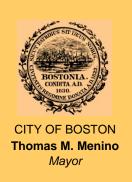
■The Neighborhood's Top Employers:

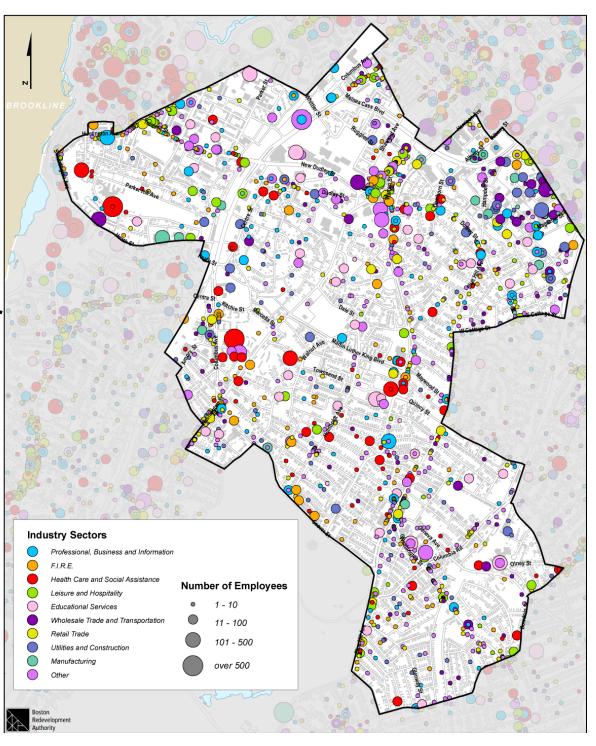
- Dimock Community Health Center
- New England Baptist Hospital
- Morgan Memorial Goodwill Services
- Suffolk Construction
- Radius Specialty Hospital
- 221 acres of Commercial and Industrial Land
- 3 Businesses and 61 Employees Per Acre of Land





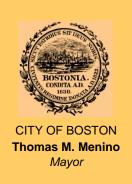
Roxbury:
Businesses by
Industry Sector
and Size

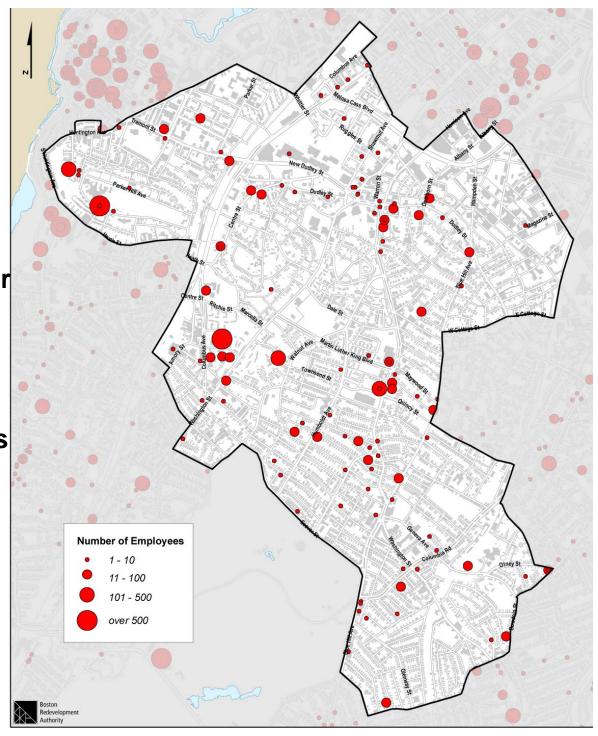




Roxbury: Major Employer

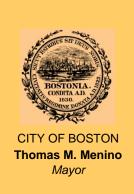
Health Care & Social Assistance Establishments

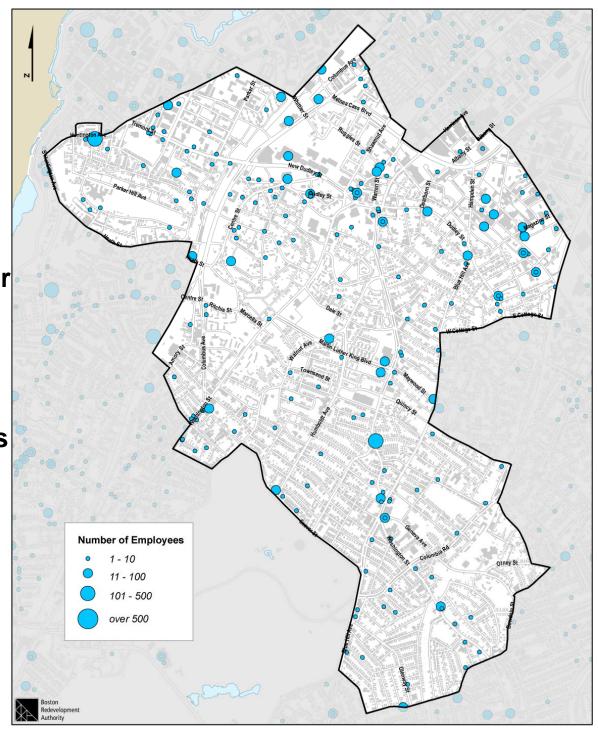




Roxbury: Major Employer

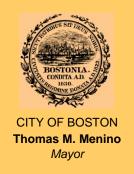
Professional, Business, and Information Establishments



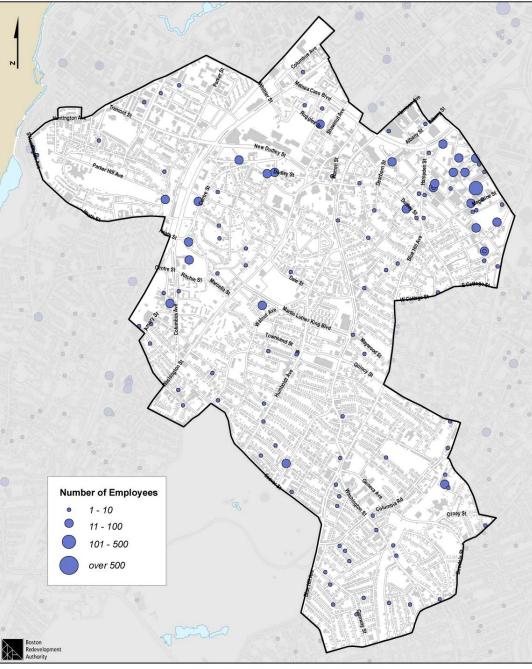


Roxbury: Major Employer

Utility and Construction Establishments



Roxbury - Utilities and Construction Establishments by Employment Size



Sources: American Business Index 2004, BRA Research Division Analysis, BRA Office of Digital Cartography & GIS

FOURTH COMMUNTIY WORKSHOP

Area & Site Urban Analysis

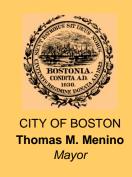
Site Configurations, Uses & Urban Concepts

Building Design – Height & Size

Small Group Breakout Session

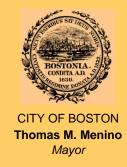
- Configuration, Uses & Concepts
- Building Height & Size
- Employment Strategies and Ideas

Group Reporting & Summary Recommendations

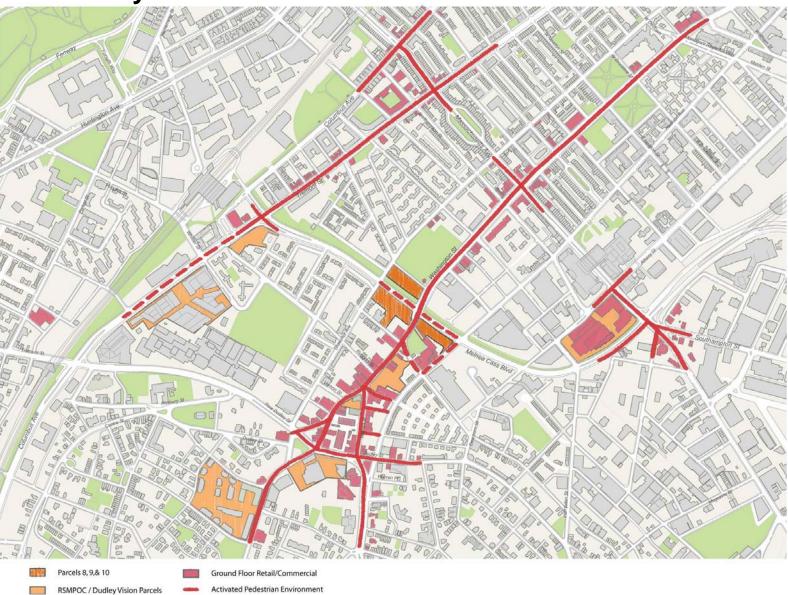


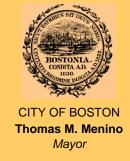
Area Analysis - Access & Circulation



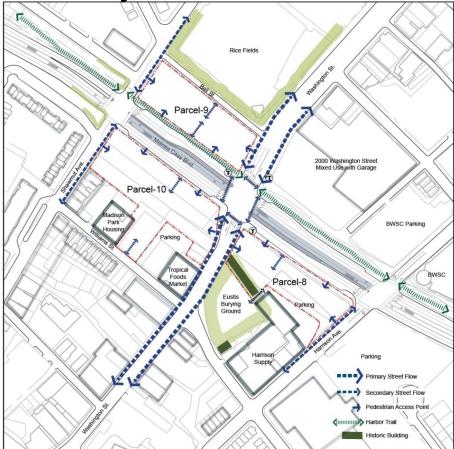


Area Analysis - Active / Retail Environments

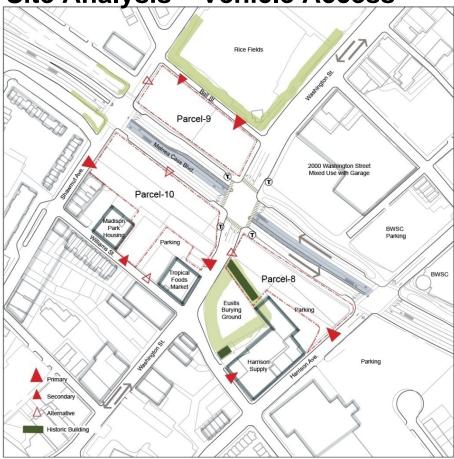


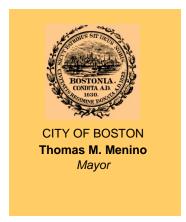


Site Analysis Pedestrian Access

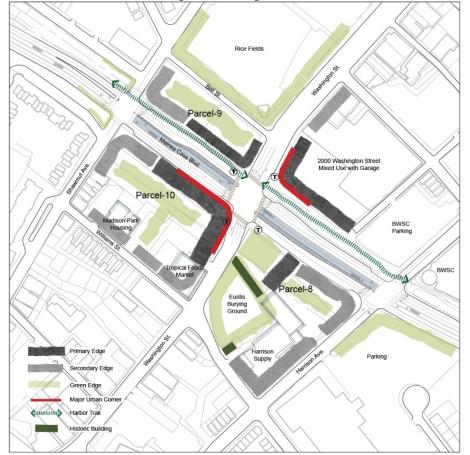


Site Analysis – Vehicle Access

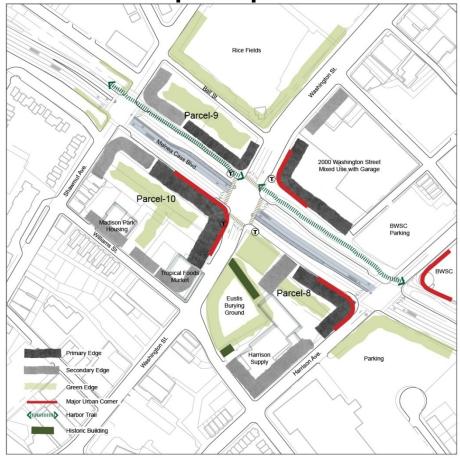




Urban Concept – Option 1

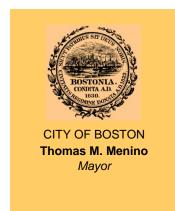


Urban Concept – Option 2



Single Gateway





Land Use – Option 1

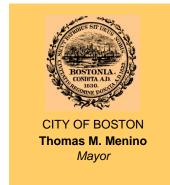


Mixed Use Commercial over Retail Residential

Land Use – Option 2

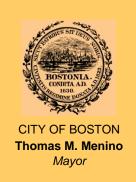


Mixed Use Commercial over Retail Limited Residential

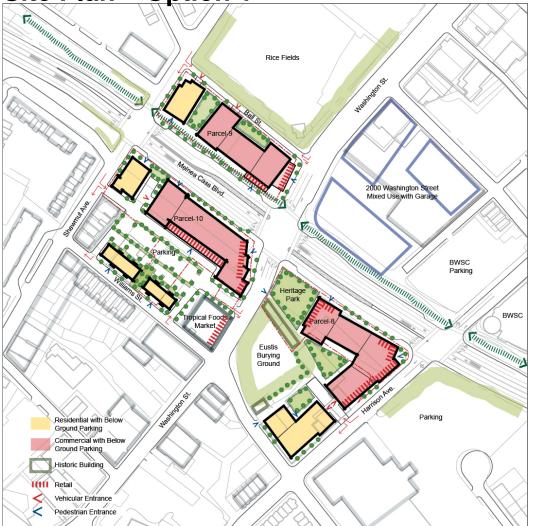




3D Model

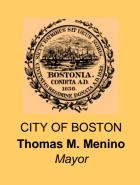


Site Plan - Option 1

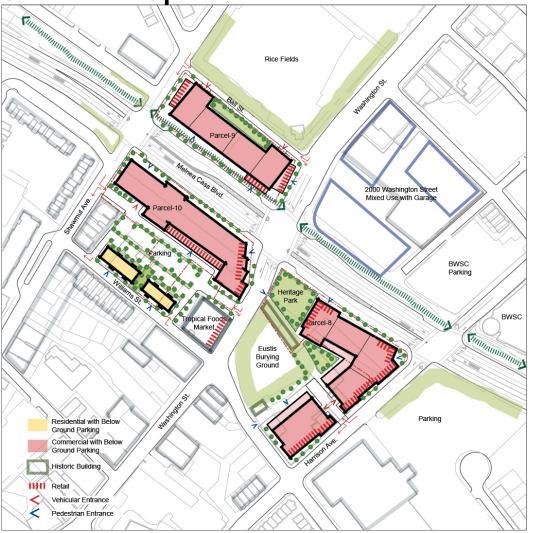




3D Model

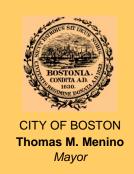


Site Plan – Option 2



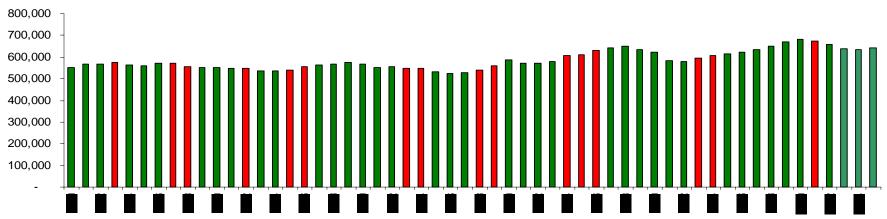
Small Group Breakout Session

- Configuration, Uses & Concepts
- Building Height & Size
- Employment Strategies and Ideas



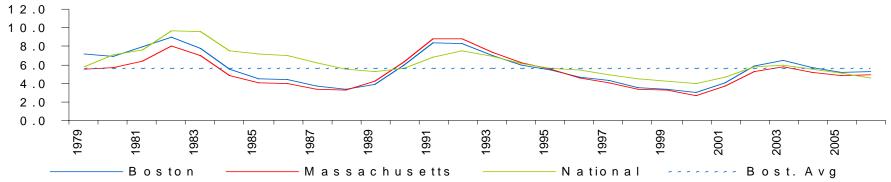
Employment

The late 1990s boom brought the number of jobs in Boston to an all-time high.



Note: Red bars indicate years of national recession.

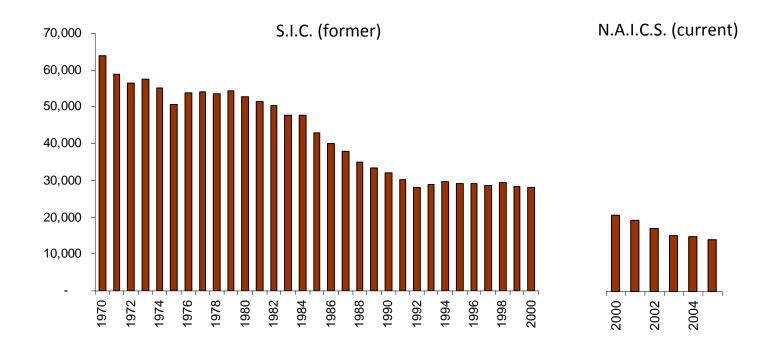
This job growth has helped keep the city and state unemployment rates below the national average in the late 1990s; however it has risen above the national average since the 2001 national recession.





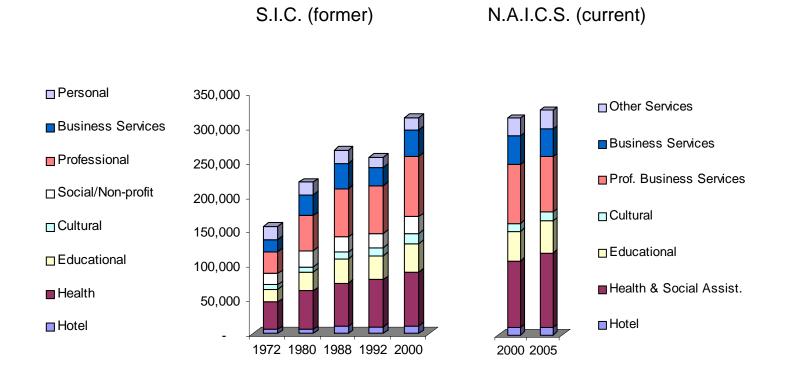
Manufacturing

In <u>manufacturing</u>, employment has been declining in Boston since the end of WWII although it held steady during the economic expansion of the 1990s. The new N.A.I.C.S. classification system defines manufacturing more narrowly than the old S.I.C. system, placing most white collar workers for manufacturing companies in Information or Management Industries.





Within the Service Sector, Health Care and Professional & Business Services are leading the growth



Establishments that had been reported as "Social/Non-profit" in the S.I.C. system were largely re-classified in "Other Services" or "Health + Social Assistance" in the current N.A.I.C.S. system.



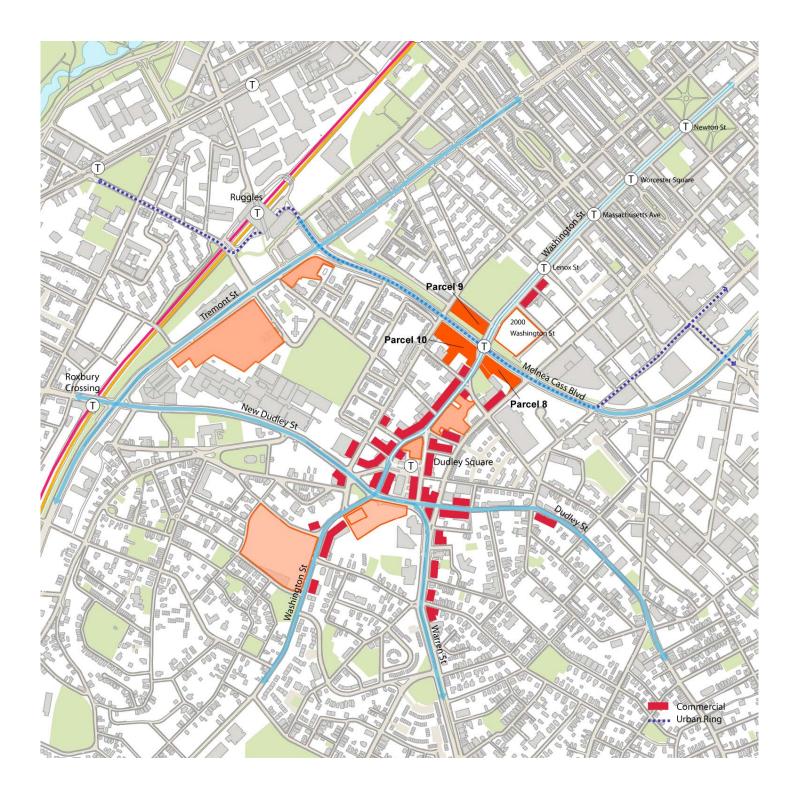
Employment

• The industries with the largest employment in Boston include *Health Care and Social Assistance, Finance and Insurance, and Professional, Scientific, and Technical Services.*

NAICS Code	NAICS Description	Employment 2006	Percent of Total Employment
62	Health Care and Social Assistance	114,040	17%
52	Finance and Insurance	82,276	13%
54	Professional, Scientific, and Technical Services	75,145	12%
99	Government	67,749	10%
61	Educational Services	51,402	8%
72	Accommodation and Food Services	47,808	7%
56	Admin. & Support and Waste Mgmt and Remediation Ser.	43,296	7%
44-45	Retail Trade (exclude food service)	31,811	5%
81	Other Services (except public administration)*	23,289	4%
53	Real Estate and Rental and Leasing	20,718	3%
48-49	Transportation and Warehousing	17,562	3%
51	Information	17,374	3%
23	Construction	16,610	3%
71	Arts, Entertainment, and Recreation	12,423	2%
31-33	Manufacturing	12,127	2%
42	Wholesale Trade	9,691	1%
55	Management of Companies and Enterprises	7,638	1%
22	Utilities	2,043	0%
11	Agriculture/Fishing/Mining	67	0%
	= . •		



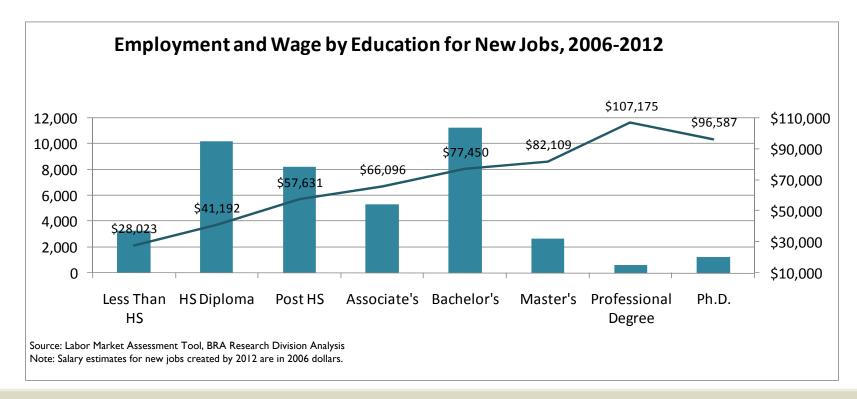
District Urban Concept



Employment & Wage by Educational Requirements for New Jobs

Boston, 2012*

- For new jobs created between 2006 and 2012, we see a slight shift upward in terms of educational requirements.
- Specifically, occupations requiring a Bachelor's Degree will see the most new jobs of all the educational categories.
- We continue to see a relationship between educational requirements and salary.

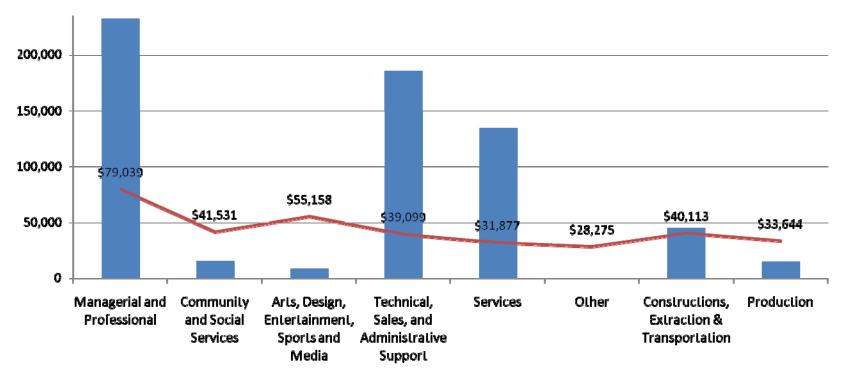




Employment and Wage by Occupations for Boston, 2006

- The largest, and highest paying, occupational grouping in Boston is the managerial and professional occupations.
- Technical, Sales, and Administrative Support Occupations and Service Occupations make up the next two largest groups.

Employment and Wage by Occupation in 2006



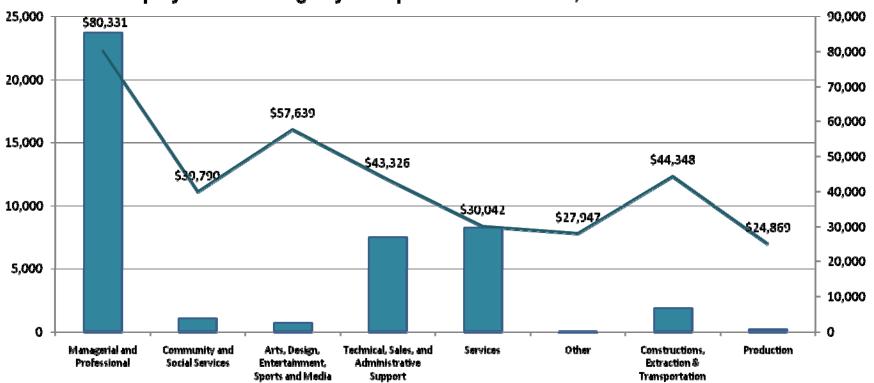
Source: Labor Market Assessment Tool, BRA Research Division Analysis



Employment and Wage by Occupations for New Jobs in Boston, 2012*

- The largest, and highest paying, occupational grouping in Boston is the Managerial and Professional Occupations.
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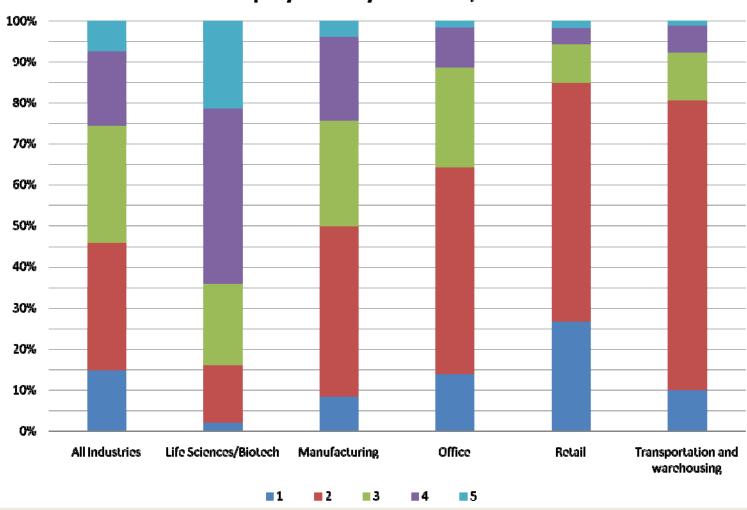
Employment and Wage by Occupation for New Jobs, 2006-2012



Source: Labor Market Assessment Tool, BRA Research Division Analysis Note: Salary estimates for new jobs created by 2012 are in 2006 dollars.

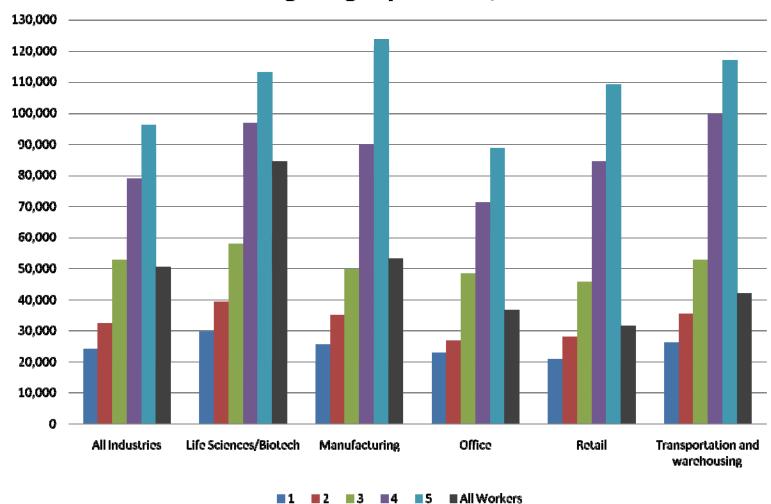


Employment by Job Zone, 2006





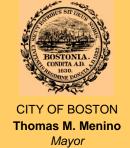
Average Wage by Job Zone, 2006





Roxbury Business Patterns- 2002

Industry Code Description	Total	% of	% of
Er	nployment	Nghbrhd.	Boston
Total	13,381	100.0%	2.5%
Professional, Business Services and Information	2,929	21.9%	2.3%
Information	90	0.7%	0.4%
Professional, scientific & technical services	932	7.0%	1.7%
Management of companies & enterprises	2	0.0%	0.0%
Admin, support, waste mgt, remediation services	1,905	14.2%	6.2%
F.I.R.E.	657	4.9%	0.6%
Finance & insurance	118	0.9%	0.1%
Real estate & rental & leasing	539	4.0%	4.5%
Health care and social assistance	4,425	33.1%	4.2%
Leisure and Hospitality	932	7.0%	1.8%
Arts, entertainment & recreation	487	3.6%	5.0%
Accommodation & food services	445	3.3%	1.0%
Educational services	303	2.3%	1.0%
Wholesale Trade and Transportation	675	5.0%	2.4%
Wholesale trade	326	2.4%	3.0%
Transportation and warehousing	349	2.6%	2.0%
Retail trade	1,035	7.7%	3.7%
Utilities and Construction	1,231	9.2%	7.7%
Utilities	0	0.0%	0.0%
Construction	1,231	9.2%	9.1%
Manufacturing	154	1.1%	1.1%
Other	1,041	7.8%	4.1%
Forestry, fishing, hunting, and agriculture support	0	0.0%	0.0%
Mining	2	0.0%	5.6%
Other services (except public administration)	880	6.6%	4.1%
Auxiliaries (exc corporate, subsidiary & regional mgt)	0	0.0%	0.0%
Unclassified establishments	159	1.2%	13.1%



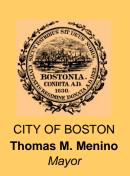
Source:

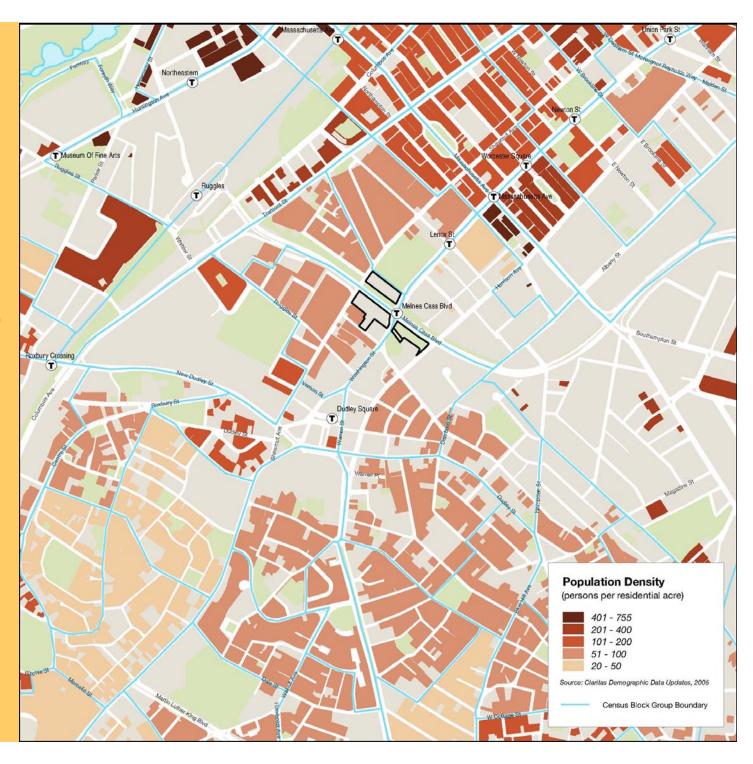
US Census Bureau,

6 ZIP Codes: 02119, 02120, 02121

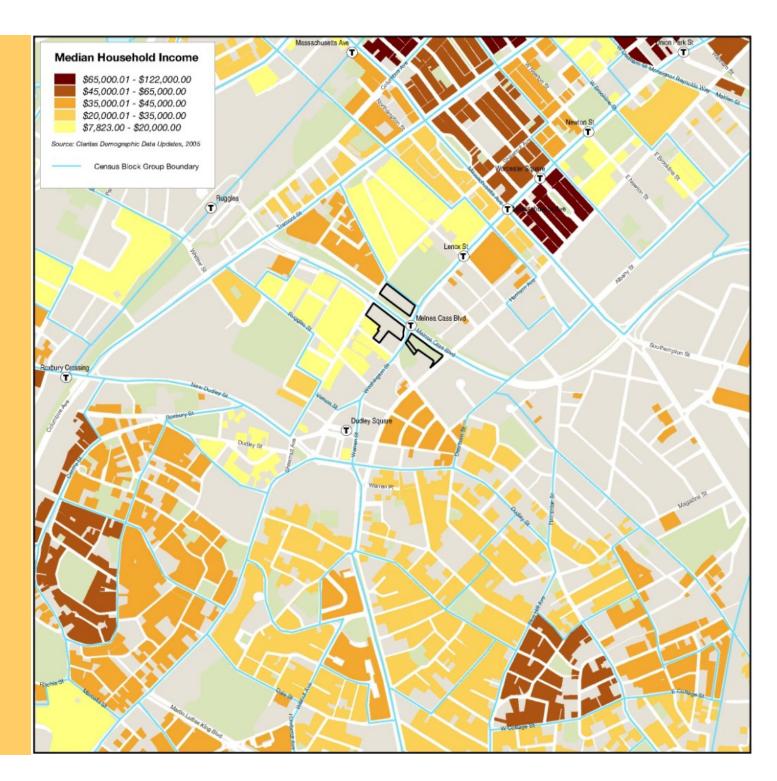
Population Density

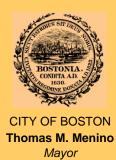
Average Size of Households Map Area - 2.6 Citywide - 2.4



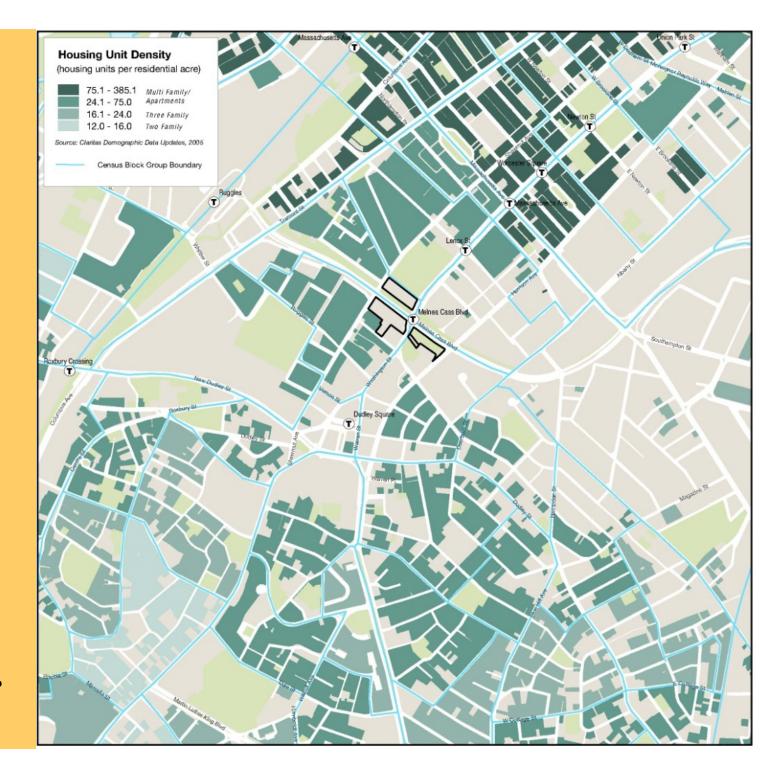


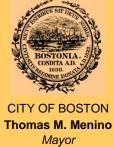
Household Income





Housing Density





Household Ownership

